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Goldman Sachs Asset Management

This document is important and requires your immediate attention. If you are in doubt as to the action you should take, you should seek advice from your investment professional, bank manager, solicitor, accountant or other independent financial adviser. If you have sold or transferred all of your Shares in Goldman Sachs Funds please pass this document at once to the purchaser or transferee or to the investment professional, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee as soon as possible. If you are a custodian, nominee, intermediary or other platform provider, please pass this document on to the beneficial owner of the Shares.

Unless otherwise defined in this document, all capitalised terms have the same meaning as capitalised terms used in the latest prospectus for Goldman Sachs Funds (the "Prospectus"). Copies of the Fund's Prospectus, the Hong Kong covering document and the product key facts statements of each sub-fund of the Fund authorized by the Securities and Futures Commission ("SFC") (together the "Hong Kong Offering Documents"), as well as the Articles and the latest annual report and accounts and semi-annual report of the Fund are available free of charge during normal business hours from your distributor or the Hong Kong Representative. The latest Hong Kong Offering Documents are also available at https://am.gs.com/en-hk/individual[1].

GOLDMAN SACHS FUNDS

Société d'Investissement à Capital Variable

Registered Office

c/o State Street Bank International GmbH, Luxembourg Branch

17, Boulevard de Kockelsheuer, L-1821 Luxembourg

L-1821 Luxembourg

R.C.S. Luxembourg B 41.751

12 November 2026

Notice to Shareholders of Goldman Sachs Funds (the "**Company**")

Dear Shareholder,

The Board of Directors of the Company has decided to update the articles of association of the Company (the "**Articles**"), as detailed in the agenda below.

Background

On 13 March 2024, Directive (EU) 2024/927 of the European Parliament and of the Council introduced amendments to the UCITS Directive including an updated framework regarding liquidity risk

[1] This website has not been reviewed by the SFC.

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management to harmonise the availability and use of liquidity management tools (the "**UCITS 6 Directive**"), whose requirements apply since 16 April 2026.

On 17 November 2025, the European Commission adopted a delegated regulation containing the final Regulatory Technical Standards ("**RTS**") on liquidity management tools supplementing the UCITS 6 Directive and providing detailed, standardised definitions and operational characteristics for each liquidity management tool.

Requirements

The UCITS 6 Directive established a harmonised list of nine liquidity management tools, and the new rule requires a management company to select at least two liquidity management tools for potential use having regard to the fund's investment strategy, liquidity profile and redemption policy.

Impact on the Articles

It is the regulatory expectation that the possibility to use these liquidity management tools be expressly foreseen in the Articles, which therefore need to be amended.

The Board of Directors has therefore decided to take this opportunity to modernize and further align the Articles with the applicable laws and regulations.

Please to that end find enclosed (i) a notice to convene an extraordinary general meeting of shareholders of the Company ("**EGM**"); and (ii) a proxy voting form for the EGM. The purpose of the EGM is to approve amendments to the Articles.

Shareholders should note that all existing Shareholder rights including (i) voting rights and (ii) subscription and redemption rights, each as described in the Company's Prospectus, remain unchanged.

Terms not otherwise defined herein shall have the meaning ascribed to them in the Prospectus of the Company.

Yours sincerely,

DocuSigned by:
7D119C94A503404...

Sophie Mosnier, on behalf of
The Board of Directors

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I. Notice of Extraordinary General Meeting

Dear Shareholder,

We have the pleasure of inviting you to attend the EGM of the Company to be held on 01 December 2026 at 2:00 p.m. CET (Luxembourg time) at Etude Notaire Hellinck, 101, rue Cents, L-1319 Luxembourg, Grand Duchy of Luxembourg, to deliberate and vote on amendments to the Articles as described in the following agenda (the "Agenda"):

A. Agenda

Approval of amendments to the Articles as detailed below:

1. Amendment of **Article 5 – Share Capital - Classes of Shares**

The Article will be amended to reflect that the Board of Directors will inform Shareholders of the extension of a Portfolio/class of shares with limited duration by method it considers most appropriate.

2. Amendment of **Article 6 – Form of Shares**

The Article will be clarified to better align with the requirements of the Luxembourg law of 10 August 1915 on commercial companies, as amended (the "**1915 Law**").

3. Amendment of **Article 7 – Issue of Shares**

It will be clarified that the Board of Directors may postpone subscription requests and, in compliance with the Luxembourg law of 17 December 2010 relating to undertakings for collective investments, as amended (the "**2010 Law**"), accept contributions in kind without a valuation report from the Company's statutory auditor.

4. Amendment of **Article 8 – Redemption of Shares**:

It will be clarified that redemption of shares may be suspended under the terms of Article 12 of the Articles and in other exceptional cases where the circumstances and the best interests of the Shareholders so require.

5. Amendment of **Article 8 – Redemption of Shares**:

The maximum period within which redemption proceeds must be paid by the Company to Shareholders will be increased from five to ten business days from the relevant Valuation Day, with no impact on the current settlement period provided for in the Prospectus.

6. Amendment of **Article 10.- Restrictions on Ownership of Shares**:

The Article will be amended to clarify, in line with civil law principles, that Shareholders may be required to indemnify the Company for any losses incurred as a consequence of such Shareholder being a Prohibited Person or holding shares on behalf or for the account or for the benefit of, Prohibited Persons or Shareholders who are found to be in breach of, or have failed to provide, representations, warranties or information in a timely manner.

Moreover, the description of the detailed formalities relating to the compulsory redemption by the Company of shares the beneficial owner of which the Company believes is a Prohibited Person will be removed in order to enhance operational flexibility.

7. Amendment of **Article 11.- Calculation of Net Asset Value per Share**

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The possibility for the net asset value to temporarily be expressed in another currency, in exceptional circumstances where doing otherwise could be prejudicial to Shareholders, will be added.

8. Amendment of **Article 12.- Frequency and Temporary Suspension of Calculation of Net Asset Value per Share, of Issue, Redemption and Exchange of Shares**:

The following two events will be added to the list of circumstances when the Company may temporarily suspend the determination and publication of the net asset value per share of a Portfolio or class of shares and / or the issue, and / or redemption or exchange of shares of a Portfolio or class of shares:

(j) when there is a suspension of the net asset value calculation or of the issue, redemption or conversion rights by the investment fund(s) in which the Company or a Portfolio is invested; and

(m) when exchange, capital transfer or other restrictions prevent the execution of transactions of the Company or a Portfolio or prevent the execution of transactions at normal rates of exchange and conditions for such transactions.

It will also be clarified that the Company may temporarily suspend the issue, redemption and exchange of Shares of a Portfolio for liquidity management purposes.

9. Inclusion of new **Article 13. - Liquidity Management Tools**

The Article is included to comply with Directive (EU) 2024/927 of the European Parliament and of the Council which introduced amendments to the UCITS Directive including an updated framework regarding liquidity risk management and will read as follows:

"The board of directors may, at any time it considers appropriate, use any of the following liquidity management tools, including, but not limited to, those listed in the relevant Annex to the 2010 Law, as amended, in accordance with relevant laws and regulations and as disclosed in further detail in the prospectus:

- *Suspension of subscriptions, repurchases and redemptions;*
- *Redemption gate;*
- *Extension of notice periods;*
- *Redemption fee;*
- *Swing pricing;*
- *Dual pricing;*
- *Anti-dilution levy;*
- *Redemption in kind; and*
- *Side pockets."*

10. Amendment of **Article 13. – Directors (to be numbered as Article 14. following the EGM)**

It will be clarified that the Board of Directors may create one or several committees.

11. Amendment of **Article 14. - Board Meetings (to be numbered as Article 15. following the EGM)**

Certain administrative processes relating to meetings of the Board of Directors will be simplified.

12. Amendment of **Article 19. - Investment Policies and Restrictions (to be numbered as Article 20. following the EGM)**

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It will be clarified that each Portfolio may invest in, in addition to the types of assets already listed in the Articles, any other assets to the extent permitted by the 2010 Law, and to remove the limitation on the purposes for which techniques and instruments relating to transferable securities and money market instruments may be used, for flexibility purposes.

13. Amendment of **Article 21. - Indemnification of Directors (to be numbered as Article 22. following the EGM)**

It will be clarified that indemnification to Directors shall be provided only in connection with such matters covered by a settlement approved by a court of competent jurisdiction, and that the Company shall not indemnify any director or officer in the event of claim resulting from legal proceedings among the Directors or officers.

14. Amendment of **Article 23. - General Meetings of Shareholders of the Company (to be numbered as Article 24. following the EGM)**

The Article will be clarified to better align with the requirements of the 1915 Law.

15. Amendment to **Article 25. - Liquidation of Portfolios or classes of Shares, Merger of the Company or of Portfolios, Division of Portfolios (to be numbered as Article 26. following the EGM)**

The Article will be amended to (i) allow the Company and its Portfolios to absorb (a) one or several sub-funds of another Luxembourg or a foreign UCI, irrespective of their form, (b) any Luxembourg or foreign UCI constituted under a non-corporate form and (c) another Luxembourg or foreign UCI incorporated under a corporate form in compliance with the 1915 Law and any other applicable laws and regulations and (ii) clarify the methods by which Shareholders are informed of the Board of Directors decisions taken under this article.

16. Inclusion of **Article 30. - AML/CFT Obligations**

The Article will be inserted to clarify the anti-money laundering and counter-terrorist financing obligations of the Company, in line with the applicable Luxembourg laws and requirements.

17. Amendments of a purely clerical, consistency and formatting nature will be made throughout the Articles, having no impact on the intended meaning of the Articles, including but not limited to: (i) corrections of grammatical errors; (ii) updates of outdated references to legal sources; and (iii) corrections of cross references within the Article further to the inclusions of new articles.

B. Voting

In accordance with article 31 of the Articles and the law of 10 August 1915 on commercial companies, as amended, a quorum of at least fifty per cent of the shares issued must be represented at the EGM to decide on the matters of the Agenda and a majority of two-thirds of the votes validly cast is required to adopt a resolution on such matters.

If the abovementioned quorum is not reached at the first call of the EGM, the Board of Directors of the Company will reconvene the EGM with the same Agenda. At such second call of the EGM, no quorum will be required but the above majority requirement will remain unchanged.

C. Record Date

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The quorum and the majority at the EGM will be determined according to the shares issued by the Company and outstanding at midnight (Luxembourg time) on the fifth day preceding the EGM, i.e. on 26 November 2026 (the "**Record Date**"). The rights of a Shareholder to attend and vote at the EGM are determined in accordance with the shares held by such Shareholder at the Record Date.

D. Voting Arrangements

All Shareholders are entitled to attend and vote and are entitled to appoint proxies to attend and vote instead of them. A proxyholder does not need to be a member of the Company.

You can authorize a proxy to represent you at the EGM, with full power of substitution, as follows:

1. Proxy form

You can authorise a proxy by dating, completing and signing[2] the template of proxy form enclosed hereto.

Once dated, completed and signed, please return the proxy form via one of the following means: (i) by mail at the registered office of the Company, State Street Bank International GmbH, Zweigniederlassung Luxemburg to the attention of Domiciliary Department or (ii) by fax at the following number: +352 46 40 10 413 or (iii) by email (using format such as pdf, jpg or jpeg) at: Luxembourg-Domiciliarygroup@statestreet.com and subsequently by airmail to the registered office of the Company at the address indicated above.

Proxy forms should be received before the Record Date.

2. Other means

Should you not be in a position to use the template of proxy form enclosed hereto, you can also authorize a proxy by using an alternative proxy form to the extent that they contain:

- a reference to your identity as shareholder;
- a clear instruction authorising the Chairman of the EGM to represent you at the EGM with full power of substitution;
- a clarification that your proxy will remain in force and valid should the EGM be reconvened, continued, postponed or adjourned;
- a clarification that your proxy shall be governed by and construed in accordance with the laws of the Grand Duchy of Luxembourg and that you agree that any disputes arising out of or in connection with your proxy shall be submitted exclusively to the courts of the city of Luxembourg, Grand Duchy of Luxembourg;
- clear voting instructions (for OR against OR abstain) with respect to the item(s) of the Agenda.

Once dated, completed and signed, please return the alternative proxy form via one of the following means: (i) by mail at the registered office of the Company, State Street Bank International GmbH, Zweigniederlassung Luxemburg to the attention of Domiciliary Department or (ii) by fax at the number: (352) 46 40 10 413 or (iii) by email at: Luxembourg-Domiciliarygroup@statestreet.com and subsequently by airmail to the registered office of the Company at the address indicated above.

Alternative proxy forms should be received before the Record Date.

Additional Disclosures for Hong Kong Investors

Investors may contact the Hong Kong Representative for any enquiries in relation to the above at the Hong Kong Representative's registered office Cheung Kong Center, 68th Floor, 2 Queen's Road Central, Hong Kong, People's Republic of China, or by phone at +852 2978 0107.

[2] Electronic signatures may be accepted upon prior written request.

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The Management Company accepts full responsibility for the accuracy of the information contained in this document as being accurate at the date of publication.

Yours sincerely,

The Board of Directors of Goldman Sachs Funds

Annex: Proxy form

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Annex: Proxy form

Goldman Sachs Funds
Société d'Investissement à Capital Variable
c/o State Street Bank International GmbH, Luxembourg Branch
17, Boulevard de Kockelsheuer, L-1821 Luxembourg
L-1821 Luxembourg
(the "**Company**")

PROXY FORM – EXTRAORDINARY GENERAL MEETING

I/we the undersigned _____, holder of shares of the Company and duly entitled to vote on behalf of these shares, hereby authorize with power of substitution the Chairman of the extraordinary general meeting referred to below, to represent the undersigned at the extraordinary general meeting of shareholders of the Company which will take place on 01 December 2026 at 2:00 p.m. CET (Luxembourg time) at Etude Notaire Hellinck, 101, rue Cents, L-1319 Luxembourg, Grand Duchy of Luxembourg, and at any meeting to be held thereafter for the same purpose, with the same agenda and in my/our name and on my/our behalf to act and vote on the matters set out in the following agenda:

1. Amendment of **Article 5 – Share Capital - Classes of Shares**

The Article will be amended to reflect that the Board of Directors will inform Shareholders of the extension of a Portfolio/class of shares with limited duration by method it considers most appropriate.

FOR	AGAINST	ABSTAIN
☐	☐	☐

2. Amendment of **Article 6 – Form of Shares**

The Article will be clarified to better align with the requirements of the Luxembourg law of 10 August 1915 on commercial companies, as amended (the "**1915 Law**").

FOR	AGAINST	ABSTAIN
☐	☐	☐

3. Amendment of **Article 7 – Issue of Shares**

It will be clarified that the Board of Directors may postpone subscription requests and, in compliance with the Luxembourg law of 17 December 2010 relating to undertakings for collective investments, as amended (the "**2010 Law**"), accept contributions in kind without a valuation report from the Company's statutory auditor.

FOR	AGAINST	ABSTAIN
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It will be clarified that redemption of shares may be suspended under the terms of Article 12 of the Articles and in other exceptional cases where the circumstances and the best interests of the Shareholders so require.

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The description of the detailed formalities relating to the compulsory redemption by the Company of shares the beneficial owner of which the Company believes is a Prohibited Person will be removed in order to enhance operational flexibility.

FOR	AGAINST	ABSTAIN
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The possibility for the net asset value to temporarily be expressed in another currency, in exceptional circumstances where doing otherwise could be prejudicial to Shareholders, will be added.

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The following two events will be added to the list of circumstances when the Company may temporarily suspend the determination and publication of the net asset value per share of a Portfolio or class of shares and / or the issue, and / or redemption or exchange of shares of a Portfolio or class of shares:

(j) when there is a suspension of the net asset value calculation or of the issue, redemption or conversion rights by the investment fund(s) in which the Company or a Portfolio is invested; and

(m) when exchange, capital transfer or other restrictions prevent the execution of transactions of the Company or a Portfolio or prevent the execution of transactions at normal rates of exchange and conditions for such transactions.

It will also be clarified that the Company may temporarily suspend the issue, redemption and exchange of Shares of a Portfolio for liquidity management purposes.

FOR	AGAINST	ABSTAIN
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The Article is included to comply with Directive (EU) 2024/927 of the European Parliament and of the Council which introduced amendments to the UCITS Directive including an updated framework regarding liquidity risk management and will read as follows:

"The board of directors may, at any time it considers appropriate, use any of the following liquidity management tools, including, but not limited to, those listed in the relevant Annex to the 2010 Law, as amended, in accordance with relevant laws and regulations and as disclosed in further detail in the prospectus:

- *Suspension of subscriptions, repurchases and redemptions;*
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- *Redemption fee;*
- *Swing pricing;*
- *Dual pricing;*
- *Anti-dilution levy;*
- *Redemption in kind; and*
- *Side pockets."*

FOR	AGAINST	ABSTAIN
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It will be clarified that the Board of Directors may create one or several committees.

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Certain administrative processes relating to meetings of the Board of Directors will be simplified.

FOR	AGAINST	ABSTAIN
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It will be clarified that indemnification to Directors shall be provided only in connection with such matters covered by a settlement approved by a court of competent jurisdiction, and that the Company shall not indemnify any director or officer in the event of claim resulting from legal proceedings among the Directors or officers.

FOR	AGAINST	ABSTAIN
☐	☐	☐

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The Article will be clarified to better align with the requirements of the 1915 Law.

FOR	AGAINST	ABSTAIN
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The Article will be amended to allow the Company and its Portfolios to (i) absorb (a) one or several sub-funds of another Luxembourg or a foreign UCI, irrespective of their form, (b) any Luxembourg or foreign UCI constituted under a non-corporate form and (c) another Luxembourg or foreign UCI incorporated under a corporate form in compliance with the 1915 Law and any other applicable laws and regulations and (ii) clarify the methods by which Shareholders are informed of the Board of Directors decisions taken under this article.

FOR	AGAINST	ABSTAIN
☐	☐	☐

16. Inclusion of **Article 30. - AML/CFT Obligations**

The Article will be inserted to clarify the anti-money laundering and counter-terrorist financing obligations of the Company, in line with the applicable Luxembourg laws and requirements.

FOR	AGAINST	ABSTAIN
☐	☐	☐

17. Amendments of a purely clerical, consistency and formatting nature will be made throughout the Articles, having no impact on the intended meaning of the Articles, including but not limited to: (i) corrections of grammatical errors; (ii) updates of outdated references to legal sources; and (iii) corrections of cross references within the Article further to the inclusions of new articles.

FOR	AGAINST	ABSTAIN
☐	☐	☐

I/we confirm (i) having not waived all or part of my/our voting rights, (ii) that none of my/our voting rights have been suspended and (iii) that the exercise of any voting rights pursuant to this proxy does not result in a breach of any voting agreements to which I/we am/are a party.

I/we hereby give and grant, unto the said proxy, full power and authorization to do and perform all and everything necessary or incidental to the exercise of the powers herein specified as might have been done or performed by myself/us if I/we was/were personally present and I/we hereby ratify and confirm all that said proxy shall lawfully do or cause to be done by virtue hereof.

The present proxy will remain in force if the EGM is, for whatsoever reason, to be adjourned or postponed or if a second extraordinary meeting is to be convened in order to decide on the same agenda, unless expressly revoked.

This proxy shall be governed by and construed in accordance with the laws of the Grand Duchy of Luxembourg. The parties irrevocably agree that any disputes arising out of or in connection with this proxy shall be submitted exclusively to the courts of the city of Luxembourg, Grand Duchy of Luxembourg.

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_____

Shareholder name

_____

Date and place

_____

Signature

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Goldman Sachs Asset Management

此乃要件，請即處理。閣下如對應採取之行動有任何疑問，應諮詢　閣下之投資專家、銀行經理、律師、會計師或其他獨立財務顧問。閣下如已售出或轉讓名下所有高盛基金股份，應立即將本文件送交買主或受讓人或經手買賣或轉讓之投資專家、銀行或其他代理人，以便盡快轉交買主或受讓人。倘　閣下為託管人、代名人、中介人或其他平台供應商，請將本文件轉交股份的實益擁有人。

除本文件另有定義外，本文件所用詞彙應具有與高盛基金刊發的最新基金說明書（「基金說明書」）所用詞彙的相同涵義。本基金的基金說明書、香港說明文件及香港證券及期貨事務監察委員會（「證監會」）認可的本基金名下各子基金的產品資料概要（統稱為「香港發售文件」），以及本基金章程及最新年報及賬目以及半年度報告的副本可於正常營業時間內向閣下的分銷商或香港代表免費索取。最新的香港發售文件亦可於 **https://am.gs.com/zh-hk/individual**[1]獲取。

高盛基金

Société d'Investissement à Capital Variable

註冊辦事處

c/o State Street Bank International GmbH 盧森堡分行

17, Boulevard de Kockelsheuer, L-1821 Luxembourg

L-1821 Luxembourg

R.C.S.Luxembourg B 41.751

2026 年 11 月 12 日

高盛基金（「本公司」）之股東通知

尊敬的股東：

本公司董事會已決定更新本公司組織章程（「**章程**」），詳情見下文議程。

背景

歐洲議會及理事會於 2024 年 3 月 13 日發佈歐盟第 2024/927 號指令，對 UCITS 指令進行修訂，當中包括更新流動性風險管理框架，以統一各類流動性管理工具的適用範圍及使用方式（「**UCITS 6 指令**」）。有關規定自 2026 年 4 月 16 日起生效。

歐洲委員會於 2025 年 11 月 17 日通過一項授權規例，當中載有關於流動性管理工具的最終版本的監管技術標準（「**監管技術標準**」），以補充 UCITS 6 指令，並為各項流動性管理工具提供詳細且標準化的定義及操作特徵。

規定

[1] 本網站未經證監會審核。

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UCITS 6 指令訂立了一份包含九項流動性管理工具的統一清單，並且新規定要求管理公司須視乎基金的投資策略、流動性狀況及贖回政策，選用至少兩項流動性管理工具作潛在使用。

對章程的影響

監管機構預期章程應明確載明使用該等流動性管理工具的可能性，因此需要修訂章程。

董事會因此決定藉此機會更新章程，進一步與適用的法律及法規保持一致。

本函隨附(i)召開本公司股東特別大會（「**股東特別大會**」）的通告；及(ii)股東特別大會的代理表決表格。股東特別大會的目的是批准章程的修訂。

股東應注意，所有現有股東權利維持不變，包括(i)投票權以及(ii)認購及贖回權（各項權利均載於本公司的基金說明書）。

本文件未有另行定義的詞彙應具有本公司基金說明書所賦予的涵義。

DocuSigned by:
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Sophie Mosnier

董事會

謹啟

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I. 股東特別大會通告

尊敬的股東：

茲邀請　閣下出席本公司將於2026年12月1日下午2時正（歐洲中部時間，盧森堡時間）假座Etude Notaire Hellinck, 101, rue Cents, L-1319 Luxembourg, Grand Duchy of Luxembourg 舉行的股東特別大會，審議以下議程（「**議程**」）所述的章程修訂並進行表決：

A. 議程

批准下文所述之章程修訂：

1. **第 5 條 – 股本 - 股份類別**的修訂

章程將修訂，以反映如有限存續期的投資組合 / 股份類別的存續期獲延長，董事會將以其認為最適當的方式告知股東。

2. **第 6 條 - 股份形式**的修訂

章程將澄清以更好地符合經修訂的 1915 年 8 月 10 日關於商業公司的盧森堡法律（「**1915 年法律**」）的規定。

3. **第 7 條 - 發行股份**的修訂

其將澄清董事會可延遲認購申請，且在符合經修訂的 2010 年 12 月 17 日關於集體投資計劃的盧森堡法律（「**2010 年法律**」）的前提下，接受實物出資，而毋須取得本公司法定核數師的估值報告。

4. **第 8 條 - 贖回股份**的修訂：

其將澄清可根據章程第 12 條及在因應情況及股東最佳利益要求的其他特殊情況下暫停贖回股份。

5. **第 8 條 - 贖回股份**的修訂：

本公司必須向股東支付贖回所得款項的最高期限從相關估值日起計五個營業日上調至十個營業日，對基金說明書規定的現有結算期並無影響。

6. **第 10 條 - 持有股份限制**的修訂：

章程將修訂以澄清，根據民法原則，股東若因其本身為受禁制人士，代表受禁制人士之賬戶或利益持有股份、或經認定違反或未能及時提供聲明、保證或資料，而引致任何損失，則可被要求彌償本公司。

此外，有關本公司強制贖回本公司認為屬受禁制人士的實益擁有人的股份的詳細手續的說明將刪除，以提升操作靈活性。

7. **第 11 條 - 每股資產淨值的計算**的修訂

將加入相關規定，在特殊情況下，如以其他方式處理可能對股東不利，資產淨值可暫時以另一種貨幣列示。

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8. **第 12 條- 計算每股資產淨值、發行、贖回及轉換股份的頻率及暫停**的修訂：

將加入以下兩類事件至本公司可暫停釐定及公佈投資組合或股份類別的每股資產淨值及／或發行、及／或贖回或轉換投資組合或股份類別的情況清單：

(j) *當本公司或一投資組合投資的投資基金暫停計算資產淨值或發行、贖回或轉換權利時；及*

(m) *當外匯、資本轉讓或其他限制妨礙本公司或一投資組合執行交易或妨礙按此類交易以正常轉換價格及條件執行時。*

其亦將澄清，本公司可出於流動性管理目的，暫停一投資組合的股份發行、贖回及轉換。

9. 納入新的**第 13 條- 流動性管理工具**

納入本條文旨在遵守歐洲議會及理事會頒布的歐盟第 2024/927 指令（其對 UCITS 指令引入修訂，當中包括更新流動性風險管理框架），內容如下：

「董事會可在其認為適當的任何時候，根據相關法律及法規及按基金說明書的進一步詳細披露，使用下列任何流動性管理工具，包括但不限於經修訂的 2010 年法律相關附錄所列示者：

- *暫停認購、回購及贖回；*
- *贖回限制；*
- *延長通知期；*
- *贖回費；*
- *擺動定價；*
- *雙重定價；*
- *反攤薄徵費；*
- *實物贖回；及*
- *側袋機制。」*

10. **第 13 條– 董事（在股東特別大會結束後將編號為第 14 條）**的修訂

其將澄清董事會可設立一個或多個委員會。

11. **第 14 條- 董事會會議（在股東特別大會結束後將編號為第 15 條）**的修訂

與董事會會議相關的若干行政程序將被簡化。

12. **第 19 條- 投資政策及限制（在股東特別大會結束後將編號為第 20 條）**的修訂

其將澄清，為了靈活性之目的，除了章程已列示的資產類型之外，各投資組合亦可投資於 2010 年法律允許限度內的任何其他資產，並刪除對可使用與可轉讓證券及貨幣市場工具相關的技巧及工具的用途之限制。

13. **第 21 條- 彌償董事（在股東特別大會結束後將編號為第 22 條）**的修訂

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其將澄清，僅在與主管司法管轄區的法院批准的和解涵蓋的事項有關時，方會向董事提供彌償，且如屬董事或高級職員之間的法律程序產生的申索，則本公司不彌償任何董事或高級職員。

14. **第 23 條- 本公司股東大會（在股東特別大會結束後將編號為第 24 條）**的修訂

該條將澄清以更好地符合 1915 年法律的規定。

15. **第 25 條- 投資組合或股份類別清算、本公司或投資組合合併、投資組合拆分（在股東特別大會結束後將編號為第 26 條）**的修訂

該條將修訂以(i)允許本公司及其投資組合吸收(a) 其他盧森堡或外國 UCI 的一隻或多隻子基金（不論其形式），(b)以非公司形式成立的任何盧森堡或外國 UCI 及(c)根據 1915 年法律及任何其他適用法律及法規以公司形式成立的其他盧森堡或外國 UCI 及(ii)澄清董事會根據本條作出的決定後通知股東的方式。

16. 納入**第 30 條- 反洗錢及反恐怖主義融資義務**

將加入該條以澄清本公司的反洗錢及反恐怖主義融資義務，以符合適用的盧森堡法律及規定。

17. 將對整份章程作出純粹文書、一致性及格式性質的修訂，對章程擬傳達的涵義並無影響，包括但不限於：(i)糾正語法錯誤；(ii)更新過時的法律來源引用；及(iii)因加入新條款而進一步更正章程內的交叉提述。

B. <u>投票</u>

根據章程第 31 條及 1915 年 8 月 10 日商業公司法（經修訂），於股東特別大會決定議程事項時，法定出席人數門檻至少應有已發行股份總數的50%之股東出席，且該等議程事項應以出席人數有效投票的三分之二多數獲通過。

倘若於股東特別大會首次召開時上述法定人數不足，則本公司董事會將遞延續行召開股東特別大會，且議程事項保持不變。於第二次召開之股東特別大會上，不再要求法定出席人數，但上文獲大多數通過之要求保持不變。

C. <u>記錄日期</u>

股東特別大會的法定人數及大多數將根據股東特別大會召開前的第五日，即 2026 年 11 月 26 日午夜（盧森堡時間）（「**記錄日期**」）本公司已發行及流通的股份釐定。股東出席股東特別大會並於會上投票的權利是根據該股東於記錄日期所持有的股份釐定。

D. <u>投票安排</u>

所有股東均有權出席及投票，並有權委任代表代其出席及投票。受委代表毋須為本公司股東。

閣下可全權授權受委代表在股東特別大會上代表　閣下，詳情如下：

1. <u>代表委任表格</u>

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閣下可透過註明日期、填妥及簽署[2]本通告隨附的代表委任表格授權一名代表。

一經註明日期、填妥及簽署，請以下列任一方式交回代表委任表格：(i) 郵寄至本公司註冊辦事處（State Street Bank International GmbH, Zweigniederlassung Luxemburg，收件人為 Domiciliary Department）或(ii)傳真至：+352 46 40 10 413 或(iii) 發送電子郵件（採用 pdf、jpg 或 jpeg 等格式）至：Luxembourg-Domiciliarygroup@statestreet.com ，隨後通過航空郵件發送至本公司的註冊辦事處（地址如上文所述）。

代表委任表格應於記錄日期前收妥。

2. 其他方式

閣下若無法使用本通告隨附的代表委任表格模板，亦可透過使用替代代表委任表格授權一名代表，前提是該表格包含：

- 對　閣下股東身份的提述；
- 授權股東特別大會主席在股東特別大會上以全權替代權代表　閣下的明確指示；
- 澄清若股東特別大會重新召開、持續、延遲或休會，則　閣下的代表委任仍將有效；
- 澄清　閣下的代表委任將受盧森堡大公國法律的規管並據其詮釋，且 閣下同意 閣下的代表委任所產生或與之有關的任何爭議僅可提交至盧森堡大公國盧森堡市的法院；
- 關於議程所載事項的明確投票指示（贊成或反對或棄權）

一經註明日期、填妥及簽署，請以下列任一方式交回替代代表委任表格：(i) 郵寄至本公司註冊辦事處（State Street Bank International GmbH, Zweigniederlassung Luxemburg，收件人為Domiciliary Department）或 (ii) 傳真至：(352) 46 40 10 413 或 (iii) 發送電子郵件至：Luxembourg-Domiciliarygroup@statestreet.com ，隨後通過航空郵件發送至本公司的註冊辦事處（地址如上文所述）。

替代代表委任表格應於記錄日期前收妥。

對香港投資者的額外披露

投資者可就與上述變動有關的任何疑問聯絡香港代表，其註冊辦事處位於中華人民共和國香港皇后大道中 2 號長江集團中心 68 樓，或致電+852 2978 0107。

管理公司就本文件所載資料於刊發日期的準確性承擔全部責任。

高盛基金董事會

謹啟

附件：代表委任表格

[2] 經預先提出書面要求之後，可接納電子簽名。

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附件：代表委任表格

高盛基金
Société d'Investissement à Capital Variabl
c/o State Street Bank International GmbH 盧森堡分行
17, Boulevard de Kockelsheuer, L-1821 Luxembourg
L-1821 Luxembourg
（「**本公司**」）

代表委任表格 – 股東特別大會

本人 / 吾等為簽署人 _____，為本公司股份持有人並擁有適當權利可代表該等股份投票，茲授予下文提述的股東特別大會主席替代權，以在定於 2026 年 12 月 1 日下午 2 時正（歐洲中部時間，盧森堡時間） 假座 Etude Notaire Hellinck, 101, rue Cents, L-1319 Luxembourg, Grand Duchy of Luxembourg 舉行的本公司股東特別大會上及在此後為相同目的舉行並具有相同議程的任何大會上代表簽署人，及以本人 / 吾等的名義及代表本人 / 吾等行事，及就下列議程所載的事項投票：

1. **第 5 條 – 股本 - 股份類別**的修訂

章程將修訂，以反映如有限存續期的投資組合 / 股份類別的存續期獲延長，董事會將以其認為最適當的方式告知股東。

贊成	**反對**	**棄權**
☐	☐	☐

2. **第 6 條 - 股份形式**的修訂

章程將澄清以更好地符合經修訂的 1915 年 8 月 10 日關於商業公司的盧森堡法律（「**1915 年**法律」）的規定。

贊成	**反對**	**棄權**
☐	☐	☐

3. **第 7 條 - 發行股份**的修訂

其將澄清董事會可延遲認購申請，且在符合經修訂的 2010 年 12 月 17 日關於集體投資計劃的盧森堡法律（「**2010 年法律**」）的前提下，接受實物出資，而毋須取得本公司法定核數師的估值報告。

贊成	**反對**	**棄權**
☐	☐	☐

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4. **第 8 條 - 贖回股份**的修訂

其將澄清可根據章程第 12 條及在因應情況及股東最佳利益要求的其他特殊情況下暫停贖回股份。

贊成	**反對**	**棄權**
☐	☐	☐

5. **第 8 條 - 贖回股份**的修訂

本公司必須向股東支付贖回所得款項的最高期限從相關估值日起計五個營業日上調至十個營業日，對基金說明書規定的現有結算期並無影響。

贊成	**反對**	**棄權**
☐	☐	☐

6. **第 10 條 - 持有股份限制**的修訂

章程將修訂以澄清，根據民法原則，股東若因其本身為受禁制人士，代表受禁制人士之賬戶或利益持有股份、或經認定違反或未能及時提供聲明、保證或資料，而引致任何損失，則可被要求彌償本公司。

有關本公司強制贖回本公司認為屬受禁制人士的實益擁有人的股份的詳細手續的說明將刪除，以提升操作靈活性。

贊成	**反對**	**棄權**
☐	☐	☐

7. **第 11 條 - 每股資產淨值的計算**的修訂

將加入相關規定，在特殊情況下，如以其他方式處理可能對股東不利，資產淨值可暫時以另一種貨幣列示。

贊成	**反對**	**棄權**
☐	☐	☐

8. **第 12 條.- 計算每股資產淨值、發行、贖回及轉換股份的頻率及暫停**的修訂

將加入以下兩類事件至本公司可暫停釐定及公佈投資組合或股份類別的每股資產淨值及 / 或發行、及 / 或贖回或轉換投資組合或股份類別的情況清單：

(j) *當本公司或一投資組合投資的投資基金暫停計算資產淨值或發行、贖回或轉換權利時；及*

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(m)　　當外匯、資本轉讓或其他限制妨礙本公司或一投資組合執行交易或妨礙按此類交易以正常轉換價格及條件執行時。

其亦將澄清，本公司可出於流動性管理目的，暫停一投資組合的股份發行、贖回及轉換。

贊成	**反對**	**棄權**
☐	☐	☐

9. 納入新的**第 13 條- 流動性管理工具**

納入本條文旨在遵守歐洲議會及理事會頒布的歐盟第 2024/927 指令（其對 UCITS 指令引入修訂，當中包括更新流動性風險管理框架），內容如下：

「董事會可在其認為適當的任何時候，根據相關法律及法規及按基金說明書的進一步詳細披露，使用下列任何流動性管理工具，包括但不限於經修訂的 2010 年法律相關附錄所列示者：

- *暫停認購、回購及贖回；*
- *贖回限制；*
- *延長通知期；*
- *贖回費；*
- *擺動定價；*
- *雙重定價；*
- *反攤薄徵費；*
- *實物贖回；及*
- *側袋機制。」*

贊成	**反對**	**棄權**
☐	☐	☐

10. **第 13 條– 董事（在股東特別大會結束後將編號為第 14 條）**的修訂

其將澄清董事會可設立一個或多個委員會。

贊成	**反對**	**棄權**
☐	☐	☐

11. **第 14 條- 董事會會議（在股東特別大會結束後將編號為第 15 條）**的修訂

與董事會會議相關的若干行政程序將被簡化。

贊成	**反對**	**棄權**
☐	☐	☐

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12. **第 19 條- 投資政策及限制（在股東特別大會結束後將編號為第 20 條）**的修訂

其將澄清，為了靈活性之目的，除了章程已列示的資產類型之外，各投資組合亦可投資於 2010 年法律允許限度內的任何其他資產，並刪除對可使用與可轉讓證券及貨幣市場工具相關的技巧及工具的用途之限制。

贊成	**反對**	**棄權**
☐	☐	☐

13. **第 21 條-彌償董事（在股東特別大會結束後將編號為第 22 條）**的修訂

其將澄清，僅在與主管司法管轄區的法院批准的和解涵蓋的事項有關時，方會向董事提供彌償，且如屬董事或高級職員之間的法律程序產生的申索，則本公司不彌償任何董事或高級職員。

贊成	**反對**	**棄權**
☐	☐	☐

14. **第 23 條- 本公司股東大會（在股東特別大會結束後將編號為第 24 條）**的修訂

該條將澄清以更好地符合 1915 年法律的規定。

贊成	**反對**	**棄權**
☐	☐	☐

15. **第 25 條- 投資組合或股份類別清算、本公司或投資組合合併、投資組合拆分（在股東特別大會結束後將編號為第 26 條）**的修訂

該條將修訂以允許本公司及其投資組合(i)吸收(a) 其他盧森堡或外國 UCI 的一隻或多隻子基金（不論其形式），(b)以非公司形式成立的任何盧森堡或外國 UCI 及(c)根據 1915 年法律及任何其他適用法律及法規以公司形式成立的其他盧森堡或外國 UCI 及(ii)澄清董事會根據本條作出的決定後通知股東的方式。

贊成	**反對**	**棄權**
☐	☐	☐

16. 納入**第 30 條- 反洗錢及反恐怖主義融資義務**

將加入該條以澄清本公司的反洗錢及反恐怖主義融資義務，以符合適用的盧森堡法律及規定。

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贊成	反對	棄權
☐	☐	☐

17. 將對整份章程作出純粹文書、一致性及格式性質的修訂，對章程擬傳達的涵義並無影響，包括但不限於：(i)糾正語法錯誤；(ii)更新過時的法律來源引用；及(iii)因加入新條款而進一步更正章程內的交叉提述。

贊成	反對	棄權
☐	☐	☐

本人／吾等確認(i)未放棄本人／吾等的所有或部分投票權，(ii)本人／吾等的投票權概未被暫停及(iii)根據本代表委任表格行使任何投票權不會導致違反本人／吾等身為其中一方的任何投票協議。

本人／吾等謹此向上述受委代表給予及授予全部權力和授權，以作出及履行為行使本代表委任表格具體訂明的權力所必要或附帶的一切事項（倘如該等行為由本人／吾等在場作出或履行），且本人／吾等謹此承認及確認上述受委代表根據本代表委任表格合法作出或促使作出的一切行為。

若股東特別大會因任何原因而休會或延遲，或若將召開第二次股東特別大會以審議相同議程，則現有代表委任仍將有效，除非被明確撤回。

本代表委任表格將受盧森堡大公國法律的規管並據其詮釋。各方不可撤銷地同意，本代表委任表格所產生或與之有關的任何爭議僅可提交至盧森堡大公國盧森堡市的法院。

_____

股東姓名

_____

日期及地點

_____

簽名